



Geospatial Holdings, Inc.

## **GEOSPATIAL HOLDINGS, INC. TO SHOWCASE SMART PROBE™ AND GEOUNDERGROUND PORTAL AT FOUR UPCOMING TRADE SHOWS**

**PITTSBURGH, PA – February 17, 2010** -- Geospatial Holdings, Inc. (OTC BB: GSPH), today announced that the Company will be showcasing its advanced technology solutions to a variety of subsurface infrastructure industries throughout the U.S. and Canada. The Company's technologies are used to determine the accurate location and position of underground pipelines and conduits, allowing for the creation of accurate 3D digital maps and models of all underground assets.

The tour of shows starts off with the Pumper & Cleaner Expo in Louisville, Kentucky, February 24 – 27, followed by the CGA Excavation Safety Conference & Expo in San Diego, California, March 2 – 4. Both shows focus on educating attendees about the improvement and protection of buried infrastructure throughout the U.S.

The Company is also participating in two shows in Canada during March. From March 8 – 12, Geospatial will be attending the Alberta Water & Wastewater Operators Association Operators Seminar in Banff, Alberta. Geospatial will also be exhibiting at the EMCO Expo on March 16 in Edmonton and in Calgary on March 18.

“As the world continues to change and grow and the need for improving infrastructure increases, we are proud to offer solutions to keep up with the demands,” said Mark A. Smith, CEO of Geospatial Holdings.

Some of the highlights include:

- Pipeline mapping system that determines, in 3D, the location of any and all utility pipes with internal diameters ranging from 1.5 to 96 inches
- Acquired data immediately stored on a laptop PC or viewed and evaluated
- Accurate 3D digital maps and models of all underground assets
- Web-based GIS solutions

For a glimpse of the Company's technology offerings, click on the following link:  
<http://www.geospatialcorporation.com/flashTutorial.html>

To learn more about these shows, click on the following links or visit us during the shows:

*Pumper & Cleaner Expo* <http://www.pumpershow.com> - Booth #6005

*CGA Excavation Safety Conference & Expo*  
<http://excavationsafetyonline.com/cga/index.php> - Booth #801

*Alberta Water & Wastewater Operators Association Operators Seminar*  
<http://www.awwoa.ab.ca/?object=89>

#### *About Geospatial Holdings, Inc.*

Geospatial Holdings, Inc., a Pittsburgh, Pennsylvania-based company, through its wholly owned subsidiaries across the U.S., is a solutions provider for the underground infrastructure industry. Using proven mapping and locating systems technologies, we successfully and accurately map XYZ centerline coordinates and create three-dimensional maps and Geographic Information System (GIS) databases. Geospatial is the exclusive provider of innovative, proprietary technologies and services throughout North America, South America and Australia.

As the number of underground systems increases and the need for replacing aging subsurface infrastructure continues, it is critical to identify the specific location of the utilities and conduits to assist in modifications, upgrades, retrofits, and replacements. Our precision technology gives our clients in the oil and gas, electric, municipal services (water and sewer), telecommunications, electrical transmission, GIS and Horizontal Directional Drilling (HDD) markets fast, cost-effective solutions, which minimize disruptions while enhancing customer satisfaction. We also offer solutions and technology to industry service providers including engineers, consultants and constructors regarding critical infrastructure issues.

For more information on Geospatial, go to [www.geospatialholdings.com](http://www.geospatialholdings.com).

#### *Safe Harbor Statement*

Except for historical information contained herein, the matters set forth above may be forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ from those in the forward-looking statements. Words such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to the Company or its management, identify forward-looking statements. Such forward-looking statements are based on the current beliefs of management, as well as assumptions made by and information currently available to management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors such as the level of business and consumer spending, the amount of sales of the Company's products, the competitive environment within the industry, the ability of the Company to continue to expand its operations, the level of costs incurred in connection with the Company's expansion efforts, economic conditions in the industry and the financial strength of the Company's customers and suppliers. The Company does

not undertake any obligation to update such forward-looking statements. Investors are also directed to consider all other risks and uncertainties.

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